

# Stream TV Networks, Inc.

## Balance Sheet

<b>Direct Deposit Payable</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Payroll Liabilities</b>							
529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
CA PIT / SDI	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808
CA SUI / ETT	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599
Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711	\$711	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124	\$124	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0	\$0	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477	\$477	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11	\$11	\$11	\$11	\$11
Misc. Taxes Payable	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156	\$156	\$156	\$156	\$156
<b>Total Payroll Liabilities</b>	<b>\$216,576</b>						
<b>Longterm liability</b>							
HSBC PPP Loan	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
<b>Total Non Current Liabilities</b>	<b>\$805,177</b>						
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
<b>Total Long-Term Liabilities</b>	<b>\$6,885,122</b>						
<b>Total Liabilities</b>	<b>\$27,886,347</b>						
<b>Equity</b>							
Capital Stock	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Preferred Stock Series A Investor Group	\$1	\$1	\$1	\$1	\$1	\$1	\$1
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156
<b>Total Capital Stock</b>	<b>\$60,058,657</b>						
<b>Additional Paid-In Capital</b>							
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363	\$6,863,344	\$6,863,344
<b>Total Additional Paid-In Capital</b>	<b>\$12,695,951</b>	<b>\$12,781,113</b>	<b>\$13,112,248</b>	<b>\$13,313,158</b>	<b>\$13,557,030</b>	<b>\$15,757,012</b>	<b>\$15,757,012</b>
<b>31000 3100-00-00 Currency Translation Adjustment</b>							
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701.02)	(\$1,061,699)	(\$1,312,412)
<b>Total Equity</b>	<b>\$27,600,736</b>	<b>\$27,600,721</b>	<b>\$27,600,705</b>	<b>\$27,600,130</b>	<b>\$27,600,114</b>	<b>\$29,600,098</b>	<b>\$29,349,385</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$55,487,083</b>	<b>\$55,487,068</b>	<b>\$55,487,052</b>	<b>\$55,486,477</b>	<b>\$55,486,461</b>	<b>\$57,486,445</b>	<b>\$57,235,732</b>

\*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

\*\*The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

\*\*\*The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.